

APPENDIX D

Facsimile of Annual Social and Economic (ASEC) Supplement Questionnaire

**2009 Annual Social and Economic Supplement
Items Booklet - Feb/March/April 2008**

**2009 ANNUAL SOCIAL AND ECONOMIC SUPPLEMENT
CPS FIELD REPRESENTATIVE / CATI INTERVIEWER**

ITEMS BOOKLET

U.S. DEPARTMENT OF COMMERCE
U.S. Census Bureau

This document does not contain any Title 13 data or other personally identifiable information. All data are fictitious and any resemblance to actual data is coincidental. Consistent with Field Division Policy, any names referenced in practice interviews or other exercises are not meant to refer to any actual businesses, schools, group quarters, or persons, especially any current or former Census Bureau employees.

MOVER ITEMS

HH32b

Did (you/name of reference person) live at this address during the week of November 19, 2008?

- 1 Yes
- 2 No

HH32d

Did any of the following household members live here during the week of November 19, 2008?

- 1 Yes
- 2 No

FAMILY INCOME

S FAMINC

Which category represents the total combined income of all members of this FAMILY during the past 12 months?

This includes money from jobs, net income from business, farm or rent, pensions, dividends, interest, social security payments and any other money income received by members of this family who are 15 years of age or older?

- | | | | |
|---|-------------------|----|--------------------|
| 1 | Less than \$5,000 | 9 | 30,000 to 34,999 |
| 2 | 5,000 to 7,499 | 10 | 35,000 to 39,999 |
| 3 | 7,500 to 9,999 | 11 | 40,000 to 49,999 |
| 4 | 10,000 to 12,499 | 12 | 50,000 to 59,999 |
| 5 | 12,500 to 14,999 | 13 | 60,000 to 74,999 |
| 6 | 15,000 to 19,999 | 14 | 75,000 to 99,999 |
| 7 | 20,000 to 24,999 | 15 | 100,000 to 149,000 |
| 8 | 25,000 to 29,999 | 16 | 150,000 to more |

INCDKR

Is the combined income of all members of this FAMILY during the past 12 months above or below (\$30,000/\$50,000)?

- 1 Above
- 2 Below

INTRODUCTION

Pr incom

?[F1] Importance of responding

- * Wording of introduction is optional.

**The questions you just answered were about your job and economic status last week.
The next set of questions ask about your job and economic status last year.**

1 Enter 1 to Continue

WORK EXPERIENCE

Q29a

Did (name/you) work at a job or business at any time during 2008?

- 1 Yes
2 No

Q29b

Did (you/he/she) do any temporary, part-time, or seasonal work even for a few days during 2008?

- 1 Yes
2 No

Q30

Even though (name/you) did not work in 2008, did (you/he/she) spend any time trying to find a job or on layoff?

- 1 Yes
2 No

Q31

How many different weeks (was/were) (name/you) looking for work or on layoff from a job?

- * (01-52) Number of weeks

Q32

What was the main reason (you/he/she) did not work in 2008?

* Read categories if necessary

- 1 Ill, or disabled and unable to work
- 2 Retired
- 3 Taking care of home or family
- 4 Going to school
- 5 Could not find work
- 6 Doing something else

Q33

**During 2008 in how many weeks did (name/you) work even for a few hours?
Include paid vacation and sick leave as work.**

- * (01-52) Number of weeks
- * Enter 97 if respondent can only answer in months

Q33mon

- * Enter number of months worked
(1-12)

Q33ver

Then (name/you) worked about (number) weeks. Is that correct?

- 1 Yes
- 2 No – back to Q33 and obtain estimate

Q35

**Did (name/you) lose any full weeks of work in 2008 because (you/he/she)
(were/was) on layoff from a job or lost a job?**

* Number of weeks worked in 2008: (number)

- 1 Yes
- 2 No
- 7 Mistake made in number of weeks worked last year - Specify in Q35SP

Q35SP

- * Specify mistake made in number of weeks worked last year
-

Q36

**You said (name/you) worked about (number) (week/weeks).
How many OF THE REMAINING (number) WEEKS (was/were)
(you/he/she) looking for work or on layoff from a job?**

- * Enter 0 for none
-

Q37

Were the (number) weeks (name/you) (was/were) looking for work or on layoff all in one stretch?

- 1 Yes – one stretch
- 2 No – two stretches
- 3 No – 3 or more stretches

Q38

What was the main reason (name/you) (was/were) not working or looking for work in the remaining weeks of 2008?

- * Read list only if respondent is having difficulty answering the question

- 1 Ill, or disabled and unable to work
- 2 Taking care of home or family
- 3 Going to school
- 4 Retired
- 5 No work available
- 6 Other (Specify - Q38sp)

Q38sp

- * Enter verbatim response
-

Q39

**For how many employers did (name/you) work in 2008?
If more than one at the same time, only count it as one employer.**

- 1 One
- 2 Two
- 3 Three or more

Q41

In the (one week/weeks) that (name/you) worked, how many hours did (you/he/she) (work that week?/usually work per week?)

* Enter number of hours

Q43

During 2008, were there one or more weeks in which (name/you) worked less than 35 hours?

Exclude time off with pay because of holidays, vacation, days off, or sickness.

- 1 Yes
- 2 No

Q44

In the weeks that (name/you) worked, how many weeks did (name/you) work less than 35 hours in 2008?

* Number of weeks worked in 2008: (number)
(Number of weeks was reported in item Q33)

(1-52)

Q45

What was the main reason (name/you) worked less than 35 hours per week?

* Read list only if respondent is having difficulty answering the question

- 1 Could not find a full time job
- 2 Wanted to work part time or only able to work part time
- 3 Slack work or material shortage
- 4 Other reason

Q46

What was (name's/your) longest job during 2008?

Was it:

- (IO1NAM:) (name of employer)
- (IO1IND:) (kind of business or industry)
- (IO1OCC:) (occupation)
- (IO1DT:) (duties)

* CLASS OF WORKER: (PRIVATE/FEDERAL GOVERNMENT/STATE GOVERNMENT/LOCAL GOVERNMENT/WORKING WITHOUT PAY IN FAMILY BUS./SELF EMPLOYED--INCORPORATED/SELF EMPLOYED--UNINCORPORATED)

- 1 Same as listed
- 2 Different job

Q47a

For whom did (name/you) work (?/at) (blank/(your/his/her) (blank/longest job during 2008?))

* Name of Company, business, organization or other employer

(blank/(* IO1NAM:) (entry)

The current employer is pre-filled in the Form Pane below. Press ENTER if Same)

(blank/ * If longest job last year is military job, enter Armed Forces)

(blank/ * Enter N for no work done at all during 2008)

Q47b

What kind of business or industry is this?

For example: TV and radio manufacturing, retail shoe store, farm

(blank/(*IO1IND:) (entry)

The current business or industry type is pre-filled in the Form Pane below. Press ENTER if Same)

(blank/ *If longest job last year is military job, enter NA)

Q47b1

Is this business or organization mainly manufacturing, retail trade, wholesale trade, or something else?

(blank/(*IO1MFG:) (entry)

The current business or organization type is pre-filled in the Form Pane below. Press ENTER if Same)

(blank/ *If longest job last year is military job, enter 4)

- 1 Manufacturing
- 2 Retail
- 3 Wholesale trade
- 4 Something else

Q47c

What kind of work (was/were) (you/he/she) doing?

For example: Electrical Engineer, Stock Clerk, Typist

(blank/(*IO1OCC:) (entry)

The current occupation is pre-filled in the Form Pane below. Press ENTER if Same)

(blank/ *If longest job last year is military job, enter Armed Forces)

Q47d1

What were (your/his/her) most important activities or duties?

For example: Types, keeps account books, files, sells cars, operates printing press, finishes concrete.

(blank/(*IO1DT:) (entry)

The current job description is pre-filled in the Form Pane below. Press ENTER if Same)

(blank/*If longest job last year is military job, enter NA)

Q47d2

What were (your/his/her) most important activities or duties?

For example: Types, keeps account books, files, sells cars, operates printing press, finishes concrete.

(blank/(*IO1DT:) (entry)

The current job description is pre-filled in the Form Pane below. Press ENTER if Same)

(blank/*If longest job last year is military job, enter NA)

Q47E1

* Ask Only If Necessary

(Were/Was) (you/he/she) employed by government, by a PRIVATE company, a nonprofit organization, or (was/were) (you/he/she) self-employed or working in a family business?

- 1 Government
- 2 Private for profit company
- 3 Non profit organization including tax exempt and charitable organizations
- 4 Self employed
- 5 Working in family business

Q47E1a

Would that be the federal, state, or local government?

- 1 Federal
- 2 State
- 3 Local (county, city, township)

Q47E1b

Was this business incorporated?

- 1 Yes
- 2 No

Q47E1c

(Were/Was) (you/name) the owner of the business?

- 1 Yes
- 2 No

Q4788

Counting all locations where (this employer/(name/you)) (operates/operate), what is the total number of persons who work for ((name's/your) employer)/name/you)?

* Read categories if necessary

- 1 under 10
- 2 10-24
- 3 25-99
- 4 100-499
- 5 500-999
- 6 1,000+

EARNED INCOME

Q48aa

How much did (name/you) earn from this employer before taxes and other deductions during 2008?

- * Enter dollar amount
- * Enter 0 for none

Q48aap

* Read if necessary

Is this a weekly, every other week, twice a month, monthly, or yearly amount?

- 1 Weekly
- 2 Every other week (bi-weekly)
- 3 Twice a month
- 4 Monthly
- 5 Yearly

Q48a1

For how many (weekly/every other week/twice a month/monthly) pay periods did (name/you) earn (fill from Q48aa) from this employer in 2008?

* (1-12/1-24/1-26/1-52)

Q48aC2

- * Do not read to the respondent.
- * The annual rate appears out of range. The total annual earnings entered is (amount). Is this a correct entry? If Yes, enter "S" to Suppress. If No, press enter and correct entry.

Q48aV

According to my calculations (name/you) earned (total) altogether from this employer in 2008 before deductions. Does that sound about right?

- 1 Yes
- 2 No

Q48a2

What is your best estimate of (name's/your) correct total amount of earnings from this employer during 2008 before deductions?

- * PREVIOUS ENTRIES: Q48aa: (amount)
Q48aap: (periodicity)
Q48a1: (number of pay periods)
 - * Enter dollar amount
-

Q48a3

Does this amount include all tips, bonuses, overtime pay, or commissions (name/you) may have received from this employer in 2008?

- 1 Yes
- 2 No

Q48aad

How much did (name/you) earn in tips, bonuses, overtime pay, or commissions from this employer in 2008?

- * Enter dollar amount

Q48b

What were (name's/your) net earnings from this business/farm after expenses during 2008?

- * If response is "Broke Even" then enter 1
- * Enter "0" for None
- * If response is "Lost Money" press enter
- * Enter dollar amount

Q48b char

- * Enter "L" for Lost Money

Q48BL

- * Enter amount of money lost in 2008
- * Enter annual amount only

Q48bp

Is this a weekly, every other week, twice a month, monthly, quarterly, or yearly amount?

- 1 Weekly
- 2 Every other week
- 3 Twice a month
- 4 Monthly
- 5 Quarterly
- 7 Yearly

Q48B1A

- * Do not read to the respondent.
- * The annual rate appears out of range. The total annual business loss entered is (amount). Is this a correct entry? If Yes, enter "S" to Suppress. If No, press enter and correct entry.

Q48B1B

- * Do not read to the respondent.
- * The annual rate appears out of range. The total annual business income entered is (amount). Is this a correct entry? If Yes, enter "S" to Suppress. If No, press enter and correct entry.

Q48b2

What is your best estimate of (name's/your) ANNUAL net earnings from this business/farm after expenses in 2008?

- * PREVIOUS ENTRIES: Q48b: (amount)
Q48bp: (periodicity)
- * Enter dollar amount

Q48b2L

What is your best estimate of (name's/your) ANNUAL net LOSS from this business/farm after expenses in 2008?

- * PREVIOUS ENTRIES: Q48bL: (amount)
Q48bp: (periodicity)
- * Enter dollar amount

Q48b3

What were (name's/your) net earnings from this business/farm during the FIRST quarter of 2008?

- * If response is "Broke Even" then enter 1
- * Enter "0" for None
- * If response is "Lost Money" press enter
- * Enter dollar amount

Q48b3_char

- * Enter "L" for Lost Money

Q48B3L

- * Enter amount of money lost in the first quarter of 2008.

Q48b4

What were (name's/your) net earnings from this business/farm during the SECOND quarter of 2008?

- * If response is "Broke Even" then enter 1
- * Enter "0" for None
- * If response is "Lost Money" press enter
- * Enter dollar amount

Q48b4_char

- * Enter "L" for Lost Money

Q48B4L

- * Enter amount of money lost in the second quarter of 2008.

Q48b5

What were (name's/your) net earnings from this business/farm during the THIRD quarter of 2008?

- * If response is "Broke Even" then enter 1
- * Enter "0" for None
- * If response is "Lost Money" press enter
- * Enter dollar amount

Q48b5 char

- * Enter "L" for Lost Money

Q48B5L

- * Enter amount of money lost in the third quarter of 2008.

Q48b6

What were (name's/your) net earnings from this business/farm during the FOURTH quarter of 2008?

- * If response is "Broke Even" then enter 1
- * Enter "0" for None
- * If response is "Lost Money" press enter
- * Enter dollar amount

Q48b6 char

- * Enter "L" for Lost Money

Q48B6L

- * Enter amount of money lost in the fourth quarter of 2008.

Q48b7

Does this amount include all tips, bonuses, overtime pay, or commissions (name/you) may have received from this business in 2008?

- 1 Yes
- 2 No

Q48bad

How much did (name/you) earn in tips, bonuses, overtime pay, or commissions in 2008?

* Enter dollar amount

Q49a

Did (name/you) earn money from any other work (you/he/she) did during 2008?

- 1 Yes
- 2 No

Q49b1d

How much did (name/you) earn from all other employers before taxes and other deductions during 2008?

- * Enter dollar amount
- * Enter "0" for None

Q49b1p

* Read if necessary

Is this a weekly, every other week, twice a month, monthly, or yearly amount?

- 1 Weekly
- 2 Every other week (bi-weekly)
- 3 Twice a month
- 4 Monthly
- 7 Yearly

Q49B11

For how many (weekly/every other week/twice a month/monthly) pay periods did (name/you) earn (fill from Q49b1d) from all other employers in 2008?

- * (1-12/1-24/1-26/1-52)
-

Q49B1C

- * Do not read to the respondent.
- * The total annual earnings entered from all other employers is (amount). Is this a correct entry? If Yes, enter "S" to Suppress. If No, press enter and correct entry.

Q49B1V

According to my calculations (name/you) earned (total) altogether from all other employers in 2008. Does that sound about right?

- 1 Yes
- 2 No

Q49B12

What is your best estimate of (name's/your) correct total amount of earnings from all other employers during 2008?

- * PREVIOUS ENTRIES: Q49b1d: (amount)
Q49b1p: (periodicity)
Q49b11: (number of pay periods)
 - * Enter dollar amount
-

Q49b13

Does this amount include all tips, bonuses, overtime pay, or commissions (name/you) may have received from all other employers in 2008?

- 1 Yes
- 2 No

Q49B1A

How much did (name/you) earn in tips, bonuses, overtime pay, or commissions from all other employers in 2008?

- * Enter dollar amount

Q49b2

How much did (name/you) earn from (blank/any other businesses of) (your/his/her) (own/own business) after expenses?

- * If response is "Broke Even" then enter 1
- * Enter "0" for None
- * If response is "Lost Money" press enter
- * Enter annual amount only

Q49b2 char

- * Enter "L" for Lost Money

Q49b3

- * Enter annual amount lost only

Q49b4

How much did (name/you) earn from (your/his/her) farm after expenses?

- * If response is "Broke Even" then enter 1
- * Enter "0" for None
- * If response is "Lost money" press enter
- * Enter annual amount only

Q49b4 char

* Enter "L" for Lost Money

Q49b5

* Enter annual amount lost only

UNEMPLOYMENT AND WORKERS COMPENSATION

Q51A1

At any time during 2008 did (name/you) receive any State or Federal unemployment compensation?

- 1 Yes
- 2 No

Q51A1p

What is the easiest way for you to tell us (name's/your) State or Federal unemployment compensation; weekly, every other week, twice a month, monthly, or yearly?

- 1 Weekly
- 2 Every other week (bi-weekly)
- 3 Twice a month
- 4 Monthly
- 7 Yearly

Q51A11

How much did (name/you) receive (weekly/every other week/ twice a month/monthly/) in State or Federal unemployment compensation during 2008?

* Enter dollar amount

Q51A1C

- * Do not read to the respondent.
- * The annual rate appears out of range. The total State or Federal unemployment compensation received in 2008 was (amount). Is this a correct entry? If Yes, enter "S" to Suppress. If No, press enter and correct entry.

Q51A12

How many (weekly/every other week/ twice a month/monthly) payments did (name/you) receive from State or Federal unemployment compensation during 2008?

- * (1-12/1-24/1-26/1-52)

Q51A13

According to my calculations (name/you) received (total) altogether from State or Federal unemployment compensation during 2008. Does that sound about right?

- 1 Yes
- 2 No

Q51A14

What is your best estimate of the correct total amount (name/you) received from State or Federal unemployment compensation during 2008?

- * PREVIOUS ENTRIES: Q51A11: (amount)
Q51A1p: (periodicity)
Q51A12: (number of pay periods)

- * Enter dollar amount

Q51A2

At any time during 2008 did (name/you) receive any Supplemental Unemployment Benefits (SUB)?

- 1 Yes
- 2 No

Q51A2p

What is the easiest way for you to tell us (name's/your) Supplemental Unemployment Benefits; weekly, every other week, twice a month, monthly, or yearly?

- 1 Weekly
- 2 Every other week (bi-weekly)
- 3 Twice a month
- 4 Monthly
- 7 Yearly

Q51A21

How much did (name/you) receive (weekly/every other week/twice a month/ monthly/) in Supplemental Unemployment Benefits during 2008?

* Enter dollar amount

Q51A2C

- * Do not read to the respondent.
- * The annual rate appears out of range. The total Supplemental Unemployment Benefits received in 2008 was (amount). Is this a correct entry? If Yes, enter "S" to Suppress. If No, press enter and correct entry.

Q51A22

How many (weekly/every other week/twice a month/ monthly) payments did (name/you) receive from Supplemental Unemployment Benefits during 2008?

* (1-12/1-24/1-26/1-52)

Q51A23

According to my calculations (name/you) received (total) altogether from Supplemental Unemployment Benefits during 2008. Does that sound about right?

- 1 Yes
- 2 No

Q51A24

What is your best estimate of the correct total amount (name/you) received from Supplemental Unemployment Benefits during 2008?

- * PREVIOUS ENTRIES: Q51A21: (amount)
Q51A2p: (periodicity)
Q51A22: (number of pay periods)

* Enter dollar amount

Q51A3

At any time during 2008 did (name/you) receive any Union Unemployment or Strike Benefits?

- 1 Yes
- 2 No

Q51A3p

What is the easiest way for you to tell us (name's/your) Union Unemployment or Strike Benefits; weekly, every other week, twice a month, monthly, or yearly?

- 1 Weekly
- 2 Every other week (bi-weekly)
- 3 Twice a month
- 4 Monthly
- 7 Yearly

Q51A31

How much did (name/you) receive (weekly/every other week/ twice a month/ monthly/) in Union Unemployment or Strike Benefits during 2008?

* Enter dollar amount

C251A3

- * Do not read to the respondent.
- * The annual rate appears out of range. The total Union Unemployment or Strike Benefits received in 2008 was (amount). Is this a correct entry? If Yes, enter "S" to Suppress. If No, press enter and correct entry.

Q51A32

How many (weekly/every other week/ twice a month/ monthly) payments did (name/you) receive from Union Unemployment or Strike Benefits during 2008?

* (1-12/1-24/1-26/1-52)

Q51A33

According to my calculations (name/you) received (total) altogether from Union Unemployment or Strike Benefits during 2008. Does that sound about right?

- 1 Yes
- 2 No

Q51A34

What is your best estimate of the correct total amount (name/you) received from Union Unemployment or Strike Benefits during 2008?

* PREVIOUS ENTRIES: Q51A31: (amount)
Q51A3p: (periodicity)
Q51A32: (number of pay periods)

* Enter dollar amount

Q52a

During 2008 did (name/you) receive any Worker's Compensation payments or other payments as a result of a job related injury or illness?

* Exclude sick pay and disability retirement.

- 1 Yes
- 2 No

Q52b

What was the source of these payments?

- 1 State Worker's Compensation
- 2 Employer or employer's insurance
- 3 Own insurance
- 4 Other

Q52cp

What is the easiest way for you to tell us (name's/your) Worker's Compensation; weekly, every other week, twice a month, monthly, or yearly?

- 1 Weekly
- 2 Every other week (bi-weekly)
- 3 Twice a month
- 4 Monthly
- 7 Yearly

Q52c1

How much did (name/you) receive (weekly/every other week/ twice a month/ monthly/) in Worker's Compensation during 2008?

* Enter dollar amount

Q52c2

- * Do not read to the respondent.
- * The annual rate appears out of range. The total worker's compensation received in 2008 was (amount). Is this a correct entry? If Yes, enter "S" to Suppress. If No, press enter and correct entry.

Q52c2

How many (weekly/every other week/ twice a month/ monthly) payments did (name/you) receive from Worker's Compensation during 2008?

* (1-12/1-24/1-26/1-52)

Q52c3

Then (name/you) received (total) altogether from Worker's Compensation during 2008. Does that sound about right?

- 1 Yes
- 2 No

Q52c4

What is your best estimate of the correct total amount (name/you) received from Worker's Compensation during 2008?

- * PREVIOUS ENTRIES: Q52c1: (amount)
 Q52cp: (periodicity)
 Q52c2: (number of pay periods)
 - * Enter dollar amount
-

SOCIAL SECURITY

Q56a

During 2008 did (you/ anyone in this household) receive any Social Security payments from the U.S. Government?

- 1 Yes
- 2 No

Q56b

- * Read only if necessary

Who received Social Security payments either for themselves or as combined payments with other family members?

- * Enter Line Number Of Parent Or Guardian For Payments Made To Children Under Age 15
- * Enter all that apply, separate using the space bar or a comma.

Enter persons line number (1-16)

Q56dp

What is the easiest way for you to tell us (name's/your) Social Security payment; monthly, quarterly, or yearly?

- 4 Monthly
- 5 Quarterly
- 7 Yearly

Q56d

How much did (name/you) receive (monthly/quarterly/) in Social Security payments in 2008?

- * Enter dollar amount
- * If already included in amount reported for another household member, press Enter

Q56d Char

- * Enter <A> for Already included

Q56d1

What is the amount of the Social Security payment (name/you) received last month?

- * Enter dollar amount

Q56d2

For how many (months/quarters) did (name/you) receive Social Security in 2008?

- * (1-4; 1-12)

Q56d3

Is this \$(amount from Q56d/amount from Q56d1) before or after the \$(96.40) per month Medicare deduction?

- 1 After Deduction
- 2 Before Deduction

Q56d4

Was the cost of living increase the only change which occurred in monthly payments?

- 1 Yes
- 2 No

Q56dC2

- * Do not read to the respondent.
- * The annual rate appears out of range. The total Social Security received in 2008 was (amount). Is this a correct entry? If Yes, enter "S" to Suppress. If No, press enter and correct entry.

Q56d5

According to my calculations (name/you) received \$(total) altogether from Social Security in 2008. Does that sound about right?

- 1 Yes
- 2 No

Q56d6

What is your best estimate of the correct amount (name/you) received in Social Security during 2008?

- *PREVIOUS ENTRIES: (amount)
 - Q56dp: (periodicity)
 - Q56d2: (number of pay periods)
 - Q56d3: (amount added per month)
 - Q56d4: (cost of living subtracted per month)

Enter dollar amount

SSR

What were the reasons (name/you) (was/were) getting Social Security in 2008?

- * Enter all that apply, separate using the space bar or a comma.
- * Probe: Any Other Reason?

- 1 Retired
- 2 Disabled
- 3 Widowed
- 4 Spouse
- 5 Surviving child
- 6 Dependent child
- 7 On behalf of surviving, dependent, or disabled children
- 8 Other

SSRs

- * Specify other reason
-

SSC

Which children under age 15 were receiving Social Security in 2008?

- * Probe: Anyone else?
- * Enter all that apply, separate using the space bar or a comma.
- * Enter 0 if none listed
- * Enter 96 for All persons

Enter persons line number (1-16)

SSCR

What were the reasons (Child's name/the children) (was/were) getting Social Security in 2008?

- * Enter all that apply, separate using the space bar or a comma.
- * Probe: Any Other Reason?

- 1 Disabled child/children
- 2 Surviving child/children
- 3 Dependent child/children
- 4 Other

SOCIAL SECURITY FOR CHILDREN

Q56f

Did anyone in this household receive any Social Security income in 2008 that we have not already counted on behalf of children in this household?

- * Includes all children under 19 years of age
- * Social Security Income previously reported will appear here

LN	Name	Amount reported in Q56d amount
1	Yes	
2	No	

Q56g

- * Read only if necessary

Who received these Social Security payments?

- * Enter line number of parent or guardian
- * Enter all that apply, separate using the space bar or a comma.
- * Probe: Anyone else?

Enter persons line number (1-16)

Q56ip

What is the easiest way for you to tell us (name's/your) Social Security payment for children in this household; monthly, quarterly, or yearly?

- 3 Monthly
- 4 Quarterly
- 7 Yearly

Q56i

How much did (name/you) receive (monthly/quarterly/) in Social Security payments for children in this household in 2008?

- * Enter dollar amount
- * If already included in amount reported for another household member, press Enter

Q56i Char

- * Enter A for Already included

Q56i1

What is the amount of the Social Security payment (name/you) received for children in this household last month?

- * Enter dollar amount

Q56i2

For how many (months/quarters) did (name/you) receive Social Security in 2008?

* (1-4; 1-12)

Q56i3

Was the cost of living increase the only change which occurred in monthly payments for children in this household?

- 1 Yes
- 2 No

Q56iC2

- * Do not read to the respondent.
- * The annual rate appears out of range. The total Social Security received for children in 2008 was (amount). Is this a correct entry? If Yes, enter "S" to Suppress. If No, press enter and correct entry.

Q56i4

According to my calculations (name/you) received \$(total) altogether for children in this household from Social Security in 2008. Does that sound about right?

- 1 Yes
- 2 No

Q56i5

What is your best estimate of the correct amount (name/you) received in Social Security for children in this household during 2008?

- * Previous entries: (amount)
Q56ip: (periodicity)
Q56i2: (number of pay periods)
Q56i3: (cost of living subtracted per month)

- * Enter dollar amount
-

CSS

Which children under age 19 were receiving Social Security in 2008?

- * Probe: Anyone else?
- * Enter all that apply, separate using the space bar or a comma.
- * Enter 0 if none listed
- * Enter 96 for All persons

Enter persons line number (1-16)

CRSS

What were the reasons (Child's name/the children) (was/were) getting Social Security in 2008?

- * Enter all that apply, separate using the space bar or a comma.
- * Probe: Any Other Reason?

- 1 Disabled child/children
- 2 Surviving child/children
- 3 Dependent child/children
- 4 Other

SUPPLEMENTAL SECURITY INCOME (SSI)

Q57a

**During 2008 did (you/ anyone in this household) receive:
any SSI payments, that is, Supplemental Security Income?**

- * Note: SSI are assistance payments to low-income aged, blind and disabled persons, and come from state or local welfare offices, the Federal government, or both.

- 1 Yes
- 2 No

Q57b

- * Read only if necessary

Who received SSI?

- * Supplemental Security Income
- * Enter all that apply, separate using the space bar or a comma.
- * Probe: Anyone else?

Enter persons line number (1-16)

Q57cp

What is the easiest way for you to tell us (name's/your) Supplemental Security Income payment; monthly, quarterly, or yearly?

- 3 Monthly
- 5 Quarterly
- 7 Yearly

Q57c

How much did (name/you) receive (monthly/ quarterly/) in Supplemental Security Income payments in 2008?

* Enter dollar amount

Q57c1

What is the amount of the Supplemental Security Income payment (name/you) received last month?

* Enter dollar amount

Q57c2

For how many (months/quarters) did (name/you) receive Supplemental Security Income in 2008?

* (1-4; 1-12)

Q57c3

Was the cost of living increase the only change which occurred in monthly payments?

- 1 Yes
- 2 No

Q57c2

- * Do not read to the respondent.
- * The annual rate appears out of range. The total Supplemental Security Income received in 2008 was (amount). Is this a correct entry? If Yes, enter "S" to Suppress. If No, press enter and correct entry.

Q57c4

According to my calculations (name/you) received \$(total) altogether from Supplemental Security Income in 2008. Does that sound about right?

- 1 Yes
- 2 No

Q57c5

What is your best estimate of the correct amount (name/you) received in Supplemental Security Income during 2008?

- * Previous entries: (amount)
Q57cp: (periodicity)
Q57c2: (number of pay periods)
Q57c3: (amount subtracted per month)
- * Enter Dollar Amount

SSIR

What were the reasons (name/you) (was/were) getting Supplemental Security Income in 2008?

- * Enter all that apply, separate using the space bar or a comma.
 - * Probe: Any Other Reason?
- 1 Disabled
 - 2 Blind
 - 3 On behalf of a disabled child
 - 4 On behalf of a blind child
 - 5 Other

SSIC

Which children under age 15 were receiving Supplemental Security Income in 2008?

- * Probe: Anyone else?
- * Enter all that apply, separate using the space bar or a comma.
- * Enter 0 if none listed
- * Enter 96 for All persons

Enter persons line number (1-16)

SUPPLEMENTAL SECURITY INCOME FOR CHILDREN

Q57d

Did anyone in this household receive any Supplemental Security Income in 2008 that we have not already counted on behalf of children in this household?

- * Includes all children under 18 years of age
- * SSI previously reported will appear here

LN	Name	Amount for Q57C amount
1	Yes	
2	No	

Q57e

- * Read only if necessary

Who received these Supplemental Security Income payments?

- * Enter line number of parent or guardian
- * Enter all that apply, separate using the space bar or a comma.
- * Probe: Anyone else?

Enter persons line number (1-16)

Q57ip

What is the easiest way for you to tell us the Supplemental Security Income (name/you) received on behalf of children?

- | | |
|---|-----------|
| 1 | Monthly |
| 2 | Quarterly |
| 3 | Yearly |

Q57i

How much did (name/you) receive (monthly/ quarterly/) in Supplemental Security Income on behalf of children in 2008?

* Enter dollar amount

Q57i1

What is the amount of the Supplemental Security Income payment (name/you) received on behalf of children last month?

* Enter dollar amount

Q57i2

For how many (months/quarters) did (name/you) receive Supplemental Security Income on behalf of children in 2008?

* (1-4;1-12)

Q57i3

Was the cost of living increase the only change which occurred in monthly payments?

- 1 Yes
- 2 No

Q57iC2

- * Do not read to the respondent.
- * The annual rate appears out of range. The total Supplemental Security Income received on behalf of children in 2008 was (amount). Is this a correct entry? If Yes, enter "S" to Suppress. If No, press enter and correct entry.

Q57i4

According to my calculations (name/you) received \$(total) altogether from Supplemental Security Income on behalf of children in 2008.

Does that sound about right?

- 1 Yes
- 2 No

Q57i5

What is your best estimate of the correct amount (name/you) received in Supplemental Security Income on behalf of children during 2008?

* PREVIOUS ENTRIES: (amount)

Q57ip: (periodicity)

Q57i2: (number of pay periods)

Q57i3: (amount subtracted per month)

* Enter dollar amount

RSSI

What were the reasons (name/you) (was/were) getting Supplemental Security Income on behalf of children in 2008?

- * Enter all that apply, separate using the space bar or a comma.
- * Probe: Any Other Reason?

- 1 On behalf of a disabled child/children
- 2 On behalf of a blind child/children
- 3 Other

CSSI

Which children under age 18 were receiving Supplemental Security Income in 2008?

- * Probe: Anyone else?
- * Enter all that apply, separate using the space bar or a comma.
- * Enter 0 if none listed
- * Enter 96 for All persons

Enter persons line number (1-16)

PUBLIC ASSISTANCE

Q59A88

At any time during 2008, even for one month, did (you/ anyone in this household) receive any CASH assistance from a state or county welfare program such as (State Program Name)?

* Include cash payments from:
welfare or welfare-to-work programs,
(State Program Name and/or acronyms),
Temporary Assistance for Needy Families program (TANF),
Aid to Families with Dependent Children (AFDC),
General Assistance/Emergency Assistance program,
Diversion Payments,
Refugee Cash and Medical Assistance program,
General Assistance from Bureau of Indian Affairs, or
Tribal Administered General Assistance.

Do not include food stamps/Supplemental Nutrition Assistance Program (SNAP) benefits, SSI, energy assistance, WIC, School meals, or transportation, childcare, rental, or education assistance.

- 1 Yes
- 2 No

Q59A89

Just to be sure, in 2008, did anyone receive CASH assistance from a state or county welfare program, on behalf of CHILDREN in the household?

- 1 Yes
- 2 No

Q59b 88

Who received this CASH assistance?

- * Enter line number
- * Enter all that apply, separate using the space bar or a comma.
- * Probe: Anyone else?

Enter persons line number (1-16)

Q59C8

From what type of program did (name/you) receive the CASH assistance? Was it a welfare or welfare-to-work program such as (State Program Name), General Assistance, Emergency Assistance, or some other program?

- * Enter all that apply, separate using the space bar or a comma.
- * Probe: Any other program?

- 1 (State Program Name)/welfare/AFDC
- 2 General Assistance
- 3 Emergency Assistance/short-term cash assistance
- 4 Some other program (specify)

Q59C8s

What type of program?

Q59ep

What is the easiest way for you to tell us (name's/your) CASH assistance payments; weekly, every other week, twice a month, monthly, or yearly?

- 1 Weekly
- 2 Every other week (bi-weekly)
- 3 Twice a month
- 4 Monthly
- 5 Yearly

Q59e

During 2008, how much CASH assistance did (name/you) receive (per week/every other week/twice a month/ monthly/)?

- * Enter dollar amount
-

Q59e2

How many (weekly/every other week/ twice a month/ monthly) cash assistance payments did (name/you) receive in 2008?

- * (1-12; 1-52)
-

Q57eC2

- * Do not read to the respondent.
- * The annual rate appears out of range. The total cash assistance received in 2008 was (amount). Is this a correct entry? If Yes, enter "S" to Suppress. If No, press enter and correct entry.

Q59e3

According to my calculations (name/you) received \$(total) altogether in cash assistance from a state or county program in 2008. Does that sound about right?

- 1 Yes
- 2 No

Q59e4

What is your best estimate of the correct amount of cash assistance (name/you) received during 2008?

- * PREVIOUS ENTRIES: Q59e: (amount)
Q59ep: (periodicity)
Q59e2: (number of pay periods)
- * Enter dollar amount

Q59f

Was the cash assistance for adults AND children, or JUST children?

- 1 Both adults AND children
- 2 Children only
- 3 Adults only

Q59g

(Who/Which children) in your household was the cash assistance for?

- * Probe: Anyone else?
- * Enter all that apply, separate using the space bar or a comma.
- * Enter 0 if none listed
- * Enter 96 for All persons

Enter persons line number (1-16)

VETERANS PAYMENTS

Q60A88

**At any time during 2008 did (you/ anyone in this household) receive:
Any Veterans' (VA) payments?**

* Include assistance received by children of veterans

- 1 Yes
- 2 No

Q60b 88

* Read only if necessary

**Who received Veterans' (VA) payments either for themselves or as combined
payments with other family members?**

- * Enter all that apply, separate using the space bar or a comma.
- * Probe: Anyone else?

Enter persons line number (1-16)

Q60C8

What type of Veterans' payment did (name/you) receive?

- * Read list only if respondent is having difficulty answering the question.
- * Enter all that apply, separate using the space bar or a comma.
- * Probe: Any Other Payments?

- 1 Service-connected disability compensation
- 2 Survivor Benefits
- 3 Veterans' Pension
- 4 Educational assistance (including assistance received by children of veterans)
- 5 Other Veterans' payments

Q60D88

**(Are/Is) (name/you) required to fill out an annual income questionnaire for the
Department of Veterans' Affairs?**

- 1 Yes
- 2 No

Q60V1P

What is the easiest way for you to tell us (name's/your) (fill from first answer in Q60c8); weekly, every other week, twice a month, monthly, or yearly?

1. Weekly
2. Every other week (bi-weekly)
3. Twice a month
4. Monthly
- 7 Yearly

Q60V1

How much did (name/you) receive (weekly/every other week/ twice a month/monthly/) before deductions in (fill from first answer in Q60c8) in 2008?

* Enter dollar amount

Q60V12

How many (weekly/every other week/ twice a month/monthly) payments did (name/you) receive in (fill from first answer in Q60c8) in 2008?

* (1-52)

Q60V1C

- * Do not read to the respondent.
- * The annual rate appears out of range. The total (fill from first answer in Q60c8) received in 2008 was (amount). Is this a correct entry? If Yes, enter "S" to Suppress. If No, press enter and correct entry.

Q60V13

According to my calculations (name/you) received (total) dollars altogether from (fill from first answer in Q60c8) in 2008. Does that sound about right?

- 1 Yes
- 2 No

Q60V14

What is your best estimate of the correct amount (name/you) received in Veteran's benefits during 2008?

- * PREVIOUS ENTRIES: Q60V1: (amount)
Q60V1P: (periodicity)
Q60V12: (number of pay periods)
 - * Enter dollar amount
-

Q60V2P

What is the easiest way for you to tell us (name's/your) (fill from second answer in Q60c8); weekly, every other week, twice a month, monthly, or yearly?

1. Weekly
2. Every other week (bi-weekly)
3. Twice a month
4. Monthly
7. Yearly

Q60V2

How much did (name/you) receive (weekly/every other week/ twice a month/monthly/) before deductions in (fill from second answer in Q60c8) in 2008?

- * Enter dollar amount
-

Q60V22

How many (weekly/every other week/ twice a month/monthly) payments did (name/you) receive in (fill from second answer in Q60c8) in 2008?

- * (1-52)
-

Q60V2C

- * Do not read to the respondent.
- * The annual rate appears out of range. The total (fill from second answer in Q60c8) received in 2008 was (amount). Is this a correct entry? If Yes, enter "S" to Suppress. If No, press enter and correct entry.

Q60V23

According to my calculations (name/you) received (total) dollars altogether from (fill from second answer in Q60c8) in 2008. Does that sound about right?

- 1 Yes
- 2 No

Q60V24

What is your best estimate of the correct amount (name/you) received in (fill from second answer in Q60c8) during 2008?

- * PREVIOUS ENTRIES: Q60V2: (amount)
Q60V2P: (periodicity)
Q60V22: (number of pay periods)

- * Enter dollar amount

SURVIVOR BENEFITS

Q58A

Did (you/ anyone in this household) receive any survivor benefits in 2008 such as widow's pensions, estates, trusts, insurance annuities, or any other survivor benefits (other than Social Security/ other than VA benefits/ other than Social Security or VA benefits)?

- 1 Yes
- 2 No

Q58b

- * Read only if necessary

Who received this income?

- * Enter all that apply, separate using the space bar or a comma.
- * Probe: Anyone else?

Enter persons line number (1-16)

Q58C

What was the source of this income?

- * Asking About: (name/name- -CURRENT RESPONDENT)
- * Read list if respondent is having difficulty answering the question
- * Enter all that apply, separate using the space bar or a comma.
- * Probe: Any Other Source?

- 2 Company or union survivor pension (INCLUDE PROFIT SHARING)
- 3 Federal Government survivor (CIVIL SERVICE) pension
- 4 U.S. Military retirement survivor pension
- 5 State or Local government survivor pension
- 6 U.S. Railroad retirement survivor pension
- 7 Worker's compensation survivor pension
- 8 Black Lung survivor pension
- 9 Regular payments from estates or trusts
- 10 Regular payments from annuities or paid-up insurance policies
- 11 Other or don't know (SPECIFY) - ENTER LAST

Q58Cs1

- * Specify other source of income as survivor or widow
 - * Enter "Survivor Benefits" if the answer is "Don't Know"
-

Q58E1P

What is the easiest way for you to tell us (name's/your) (fill from first answer in Q58C or Q58Cs1); weekly, every other week, twice a month, monthly, or yearly?

- 1 Weekly
- 2 Every other week
- 3 Twice a month
- 4 Monthly
- 7 Yearly

Q58E1

How much did (name/you) receive (weekly/every other week/twice a month/ monthly/) in (fill from first answer in Q58C or Q58Cs1) in 2008?

- * Enter dollar amount
-

Q58E12

How many (weekly/every other week/twice a month/monthly) payments did (name/you) receive in (fill from first answer in Q58C or Q58Cs1) in 2008?

* (1-52)

Q58E1C

- * Do not read to the respondent.
- * The annual rate appears out of range. The total (fill from first answer in Q58C or Q58Cs1) received in 2008 was (amount). Is this a correct entry? If Yes, enter "S" to Suppress. If No, press enter and correct entry.

Q58E13

According to my calculations (name/you) received (total) altogether from (fill from first answer in Q58C or Q58Cs1) in 2008. Does that sound about right?

- 1 Yes
- 2 No

Q58E14

What is your best estimate of the correct amount (name/you) received from (fill from first answer in Q58C or Q58Cs1) during 2008?

- * PREVIOUS ENTRIES: Q58E1: (amount)
Q58E1P: (periodicity)
Q58E12: (number of pay periods)
 - * Enter dollar amount
-

Q58E2P

What is the easiest way for you to tell us (name's/your) (fill from second answer in Q58C or Q58Cs1); weekly, every other week, twice a month, monthly, or yearly?

- 1 Weekly
- 2 Every other week
- 3 Twice a month
- 4 Monthly
- 7 Yearly

Q58E2

How much did (name/you) receive (weekly/every other week/twice a month/monthly/) in (fill from second answer in Q58C or Q58Cs1) in 2008?

- * Enter dollar amount

Q58E22

How many (weekly/every other week/twice a month/monthly) payments did (name/you) receive in (fill from second answer in Q58C or Q58Cs1) in 2008?

- * (1-52)

Q58E2C

- * Do not read to the respondent.
- * The annual rate appears out of range. The total (fill from second answer in Q58C or Q58Cs1) received in 2008 was (amount). Is this a correct entry? If Yes, enter "S" to Suppress. If No, press enter and correct entry.

Q58E23

According to my calculations (name/you) received (total) altogether from (fill from second answer in Q58C or Q58Cs1) in 2008.

Does that sound about right?

- 1 Yes
- 2 No

Q58E24

What is your best estimate of the correct amount (name/you) received from (fill from second answer in Q58C or Q58Cs1) during 2008?

- * PREVIOUS ENTRIES: Q58E2: (amount)
Q58E2P: (periodicity)
Q58E22: (number of pay periods)

- * Enter dollar amount

Q58E3P

What is the easiest way for you to tell us (name's/your) (fill from third answer in Q58C or Q58Cs1); weekly, every other week, twice a month, monthly, or yearly?

- 1 Weekly
- 2 Every other week
- 3 Twice a month
- 4 Monthly
- 7 Yearly

Q58E3

How much did (name/you) receive (weekly/every other week/twice a month/ monthly/) in (fill from third answer in Q58C or Q58Cs1) in 2008?

* Enter dollar amount

Q58E32

How many (weekly/every other week/ twice a month/ monthly) payments did (name/you) receive in (fill from third answer in Q58C or Q58Cs1) in 2008?

* (1-52)

Q58E3C

- * Do not read to the respondent.
- * The annual rate appears out of range. The total (fill from third answer in Q58C or Q58Cs1) received in 2008 was (amount). Is this a correct entry? If Yes, enter "S" to Suppress. If No, press enter and correct entry.

Q58E33

According to my calculations (name/you) received (total) altogether from (fill from third answer in Q58C or Q58Cs1) in 2008. Does that sound about right?

- 1 Yes
- 2 No

Q58E34

What is your best estimate of the correct amount (name/you) received from (fill from third answer in Q58C3 or Q58Cs1) during 2008?

- * PREVIOUS ENTRIES: Q58E3: (amount)
Q58E3P: (periodicity)
Q58E32: (number of pay periods)

- * Enter dollar amount

DISABILITY INCOME

Q59A

(Do you/Does anyone in the household) have a health problem or disability which prevents (you/them) from working or which limits the kind or amount of work (you/they) can do?

- 1 Yes
- 2 No

Q59b

- * Read only if necessary

Who is that?

- * Enter all that apply, separate using the space bar or a comma.
- * Probe: Anyone else?

Enter persons line number (1-16)

Q60a

(Did you/Is there anyone in this household who) ever (retire or leave/ retired or left) a job for health reasons?

- 1 Yes
- 2 No

Q60b

- * Read only if necessary

Who is that?

- * Enter all that apply, separate using the space bar or a comma.
- * Probe: Anyone else?

Enter persons line number (1-16)

Q61b

Did (name/you) receive any income in 2008 as a result of (your/his/her) health problem (other than Social Security/ other than VA benefits/ other than Social Security or VA benefits) ?

- * (blank/If amount was reported previously as compensation from a job related injury or illness, then enter precode 2)
- * (blank/Amount previously reported in (Q52CT) was \$(amount))

- 1 Yes
- 2 No

Q61c

What was the source of this income?

- * Asking About: (name) (blank/- -CURRENT RESPONDENT)
- * Enter all that apply, separate using the space bar or a comma.
- * Probe: Any Other Reason?

- 2 Worker's compensation
- 3 Company or union disability
- 4 Federal Government (CIVIL SERVICE) disability
- 5 U.S. Military retirement disability
- 6 State or Local government employee disability
- 7 U.S. Railroad retirement disability
- 8 Accident or disability insurance
- 9 Black Lung miner's disability
- 10 State temporary sickness
- 11 Other or don't know – Specify – Enter last

Q61Cs1

- * Specify other source from health problem or disability
 - * Enter "Other Health Problem/Disability" if the answer is "Don't Know"
-

Q61E1P

What is the easiest way for you to tell us (name's/your) (first answer from Q61c or Q61cs1) payments; weekly, every other week, twice a month, monthly, or yearly?

1. Weekly
2. Every other week
3. Twice a month
4. Monthly
- 7 Yearly

Q61E1

How much did (name/you) receive (weekly/ every other week/ twice a month/ monthly/) before deductions in (first answer from Q61c or Q61cs1) payments in 2008?

- * Enter dollar amount
-

Q61E12

How many (weekly/ every other week/ twice a month/ monthly) payments did (name/you) receive in (first answer from Q61c or Q61cs1) payments in 2008?

- * Disability income source #1 (1-12; 1-52)
-

Q61E1C

- * Do not read to the respondent.
- * The annual rate appears out of range. The total (fill from first answer in Q61c or Q61cs1) payments received in 2008 was (amount). Is this a correct entry? If Yes, enter "S" to Suppress. If No, press enter and correct entry.

Q61E13

According to my calculations (name/you) received (total) dollars altogether from (first answer from Q61c or Q61cs1) payments in 2008. Does that sound about right?

- 1 Yes
- 2 No

Q61E14

What is your best estimate of the correct amount (name/you) received from (first answer from Q61c or Q61cs1) payments during 2008?

- * PREVIOUS ENTRIES: Q61E1: (amount)
Q61E1P: (periodicity)
Q61E12: (number of pay periods)
 - * Enter dollar amount
-

Q61E2P

What is the easiest way for you to tell us (name's/your) (second fill from Q61c or Q61cs1) payments; weekly, every other week, twice a month, monthly, or yearly?

- 1 Weekly
- 2 Every other week
- 3 Twice a month
- 4 Monthly
- 7 Yearly

Q61E2

How much did (name/you) receive (weekly/every other week/ twice a month/ monthly) before deductions in (second answer from Q61c or Q61cs1) payments in 2008?

- * Enter dollar amount
-

Q61E22

How many (weekly/every other week/ twice a month/ monthly) payments did (name/you) receive in (second answer from Q61c or Q61cs1) payments in 2008?

- * Disability income payment source #2 (1-12; 1-52)

Q61E2C

- * Do not read to the respondent.
- * The annual rate appears out of range. The total (fill from second answer in Q61c or Q61cs1) payments received in 2008 was (amount). Is this a correct entry? If Yes, enter "S" to Suppress. If No, press enter and correct entry.

Q61E23

According to my calculations (name/you) received (total) dollars altogether from (second answer from Q61c or Q61cs1) payments in 2008. Does that sound about right?

- 1 Yes
- 2 No

Q61E24

What is your best estimate of the correct amount (name/you) received from (second fill from Q61c or Q61cs1) payments during 2008?

- * PREVIOUS ENTRIES: Q61E2: (amount)
Q61E2P: (periodicity)
Q61E22: (number of pay periods)
- * Enter dollar amount

RETIREMENT AND PENSIONS

Q62A

During 2008 did (you/ anyone in this household) receive any pension or retirement income from a previous employer or union, or any other type of retirement income (other than Social Security/ other than VA benefits/ other than Social Security or VA benefits)?

- 1 Yes
- 2 No

Q62b

* Read only if necessary

Who received pension or retirement income?

- * Enter all that apply, separate using the space bar or a comma.
- * Probe: Anyone else?

Enter persons line number (1-16)

Q62C

What was the source of (name's/your) income?

- * Enter all that apply, separate using the space bar or a comma.
- * Probe: Any other pension or retirement income?

- 1 Company or union pension (INCLUDE PROFIT SHARING)
- 2 Federal Government (CIVIL SERVICE) retirement
- 3 U.S. Military retirement
- 4 State or Local government pension
- 5 U.S. Railroad Retirement
- 6 Regular payments from annuities or paid up insurance policies
- 7 Regular payments from IRA, KEOGH, 401(k), 403(b), and 457(b) and (f) accounts
- 8 Other sources or don't know – Specify – Enter last

Q62Cs1

- * Enter other source of pension or retirement income
 - * Enter "Other Pension or Retirement" if the answer is "Don't Know"
-

Q62E1P

What is the easiest way for you to tell us (name's/your) (first answer from Q62c or Q62cs1); weekly, every other week, twice a month, monthly, or yearly?

- 1 Weekly
- 2 Every other week
- 3 Twice a month
- 4 Monthly
- 7 Yearly

Q62E1

How much did (name/you) receive (weekly/every other week/ twice a month/ monthly/) in (first answer from Q62c or Q62cs1) in 2008?

* Enter dollar amount

Q62E12

How many (weekly/every other week/ twice a month/ monthly) payments did (name/you) receive in (first answer from Q62c or Q62cs1) in 2008?

* Pension/Retirement #1 (1-12; 1-52)

Q62E1C

- * Do not read to the respondent.
- * The annual rate appears out of range. The total (fill from first answer in Q62c or Q62cs1) payments received in 2008 was (amount). Is this a correct entry? If Yes, enter "S" to Suppress. If No, press enter and correct entry.

Q62E13

According to my calculations (name/you) received (total) dollars altogether from (first answer from Q62c or Q62cs1) in 2008. Does that sound about right?

- 1 Yes
- 2 No

Q62E14

What is your best estimate of the correct amount (name/you) received in (first answer from Q62c or Q62cs1) during 2008?

- * PREVIOUS ENTRIES: Q62E1: (amount)
Q62E1P: (periodicity)
Q62E12: (number of pay periods)

- * Enter dollar amount

Q62E2P

What is the easiest way for you to tell us (name's/your) (second answer from Q62c or Q62cs1); weekly, every other week, twice a month, monthly, or yearly?

- 1 Weekly
- 2 Every other week
- 3 Twice a month
- 4 Monthly
- 7 Yearly

Q62E2

How much did (name/you) receive (weekly/every other week/ twice a month/ monthly/) in (second answer from Q62c or Q62cs1) in 2008?

- * Enter dollar amount

Q62E22

How many (weekly/every other week/ twice a month/ monthly) payments did (name/you) receive in (second answer from Q62c or Q62cs1) in 2008?

- * Pension/Retirement #2 (1-12; 1-52)

Q62E2C

- * Do not read to the respondent.
- * The annual rate appears out of range. The total (fill from second answer in Q62c or Q62cs1) payments received in 2008 was (amount). Is this a correct entry? If Yes, enter "S" to Suppress. If No, press enter and correct entry.

Q62E23

According to my calculations (name/you) received (total) dollars altogether from (second answer from Q62c or Q62cs1) in 2008. Does that sound about right?

- 1 Yes
- 2 No

Q62E24

What is your best estimate of the correct amount (name/you) received in (second answer from Q62c or Q62cs1) during 2008?

- * PREVIOUS ENTRIES: Q62E2: (amount)
Q62E2P: (periodicity)
Q62E22: (number of pay periods)

- * Enter dollar amount

Q62E3P

What is the easiest way for you to tell us (name's/your) (third answer from Q62c or Q62cs1); weekly, every other week, twice a month, monthly, or yearly?

- 1 Weekly
- 2 Every other week
- 3 Twice a month
- 4 Monthly
- 7 Yearly

Q62E3

How much did (name/you) receive (weekly/every other week/ twice a month/ monthly/) in (third answer from Q62c or Q62cs1) in 2008?

- * Enter dollar amount

Q62E32

How many (weekly/every other week/ twice a month/ monthly) payments did (name/you) receive in (third answer from Q62c or Q62cs1) in 2008?

- * Pension/Retirement #3 (1-12; 1-52)

Q62E3C

- * Do not read to the respondent.
- * The annual rate appears out of range. The total (fill from third answer in Q62c or Q62cs1) payments received in 2008 was (amount). Is this a correct entry? If Yes, enter "S" to Suppress. If No, press enter and correct entry.

Q62E33

According to my calculations (name/you) received (total) dollars altogether from (third answer from Q62c or Q62cs1) in 2008. Does that sound about right?

- 1 Yes
- 2 No

Q62E34

What is your best estimate of the correct amount (name/you) received in (third answer from Q62c or Q62cs1) during 2008?

- * PREVIOUS ENTRIES: Q62E3: (amount)
Q62E3P: (periodicity)
Q62E32: (number of pay periods)
 - * Enter dollar amount
-

INTEREST

Q63A1

**At anytime during 2008 did (you/ anyone in this household):
Have money in any kind of money market fund, interest earning checking account,
or savings account?**

- 1 Yes
- 2 No

Q63A2

**At anytime during 2008 did (you/ anyone in this household):
Have any savings bonds?**

- 1 Yes
- 2 No

Q63A3

**At anytime during 2008 did (you/ anyone in this household):
Have any treasury notes, IRAs, certificates of deposit, or any other investments
which pay interest?**

- 1 Yes
- 2 No

Q63b

* Ask only if necessary

**Which members of this household ages 15 and over had (interest earning accounts or
money market funds/savings bonds/treasury notes, IRAs, CDs, or any other
investments which pay interest)?**

- * Enter all that apply, separate using the space bar or a comma.
- * Probe: Anyone else?

Enter persons line number (1-16)

Q63c

**How much did (name/you) receive in interest from these sources during 2008,
including even small amounts reinvested or credited to accounts?**

- * Only include interest received from U.S. Savings Bonds cashed during 2008
- * Separate amounts for joint ownership
- * If already included in amount reported for another household member, press Enter
- * Enter dollar amount

Q63c Char

- * Enter A for "Already Included"

Q63cp

* Read if necessary

Is this a weekly, every other week, twice a month, monthly, quarterly, every 6 months, or yearly amount?

- 1 Weekly
- 2 Every other week
- 3 Twice a month
- 4 Monthly
- 5 Quarterly
- 6 Every 6 months
- 7 Yearly

Q63c2

How many (weekly/ every other week/ twice a month/ monthly/ quarterly/ every 6 months) payments did (name/you) receive in interest income in 2008?

* (1-2; 1-52)

Q63cC2

- * Do not read to the respondent.
- * The annual rate appears out of range. The total interest income received in 2008 was (amount). Is this a correct entry? If Yes, enter "S" to Suppress. If No, press enter and correct entry.

Q63c3

According to my calculations (name/you) received (total) dollars altogether from interest income in 2008. Does that sound about right?

- 1 Yes
- 2 No

Q63c4

What is your best estimate of the correct amount (name/you) received from interest payments during 2008?

- * PREVIOUS ENTRIES: Q63c: (amount)
Q63cp: (periodicity)
Q63c2: (number of pay periods)
 - * Enter dollar amount
-

DIVIDENDS

Q64A

At anytime during 2008 did (anyone in this household age 15 and over/you) own any shares of stock in corporations (PAUSE) or any mutual fund shares?

- 1 Yes
- 2 No

Q64b

- * Ask only if necessary

Which members of this household?

- * Include each person in case of joint accounts or ownership
- * Enter all that apply, separate using the space bar or a comma.
- * Probe: Anyone else

Enter persons line number (1-16)

Q64c

How much did (name/you) receive in dividends from stocks (or mutual funds) during 2008, including dividends that were reinvested?

- * Separate amounts for joint ownership
 - * If already included in amount reported for another household member, press Enter
 - * Enter "0" for None
 - * Enter dollar amount
-

Q64c Char

- * Enter <A> for Already included
-

Q64cp

- * Read if necessary

Is this a weekly, every other week, twice a month, monthly, quarterly, every 6 months, or yearly amount?

- 1 Weekly
- 2 Every other week
- 3 Twice a month
- 4 Monthly
- 5 Quarterly
- 6 Every 6 months
- 7 Yearly

Q64c2

How many (weekly/every other week/ twice a month/ monthly/ quarterly/ every 6 months) payments did (name's/your) receive in dividends from stocks (or mutual funds) in 2008?

- * (1-2; 1-52)
-

Q64cC2

- * Do not read to the respondent.
- * The annual rate appears out of range. The total dividend payments received in 2008 was (amount). Is this a correct entry? If Yes, enter "S" to Suppress. If No, press enter and correct entry.

Q64c3

According to my calculations (name/you) received (total) dollars altogether from dividend payments in 2008. Does that sound about right?

- 1 Yes
- 2 No

Q64c4

What is your best estimate of the correct amount (name/you) received from dividend payments during 2008?

- * PREVIOUS ENTRIES: Q64c: (amount)
Q64cp: (periodicity)
Q64c2: (number of pay periods)

- * Enter dollar amount

PROPERTY INCOME

Q65A1

**During 2008 did (you/ anyone in this household):
Own any land, business property, apartments, or houses which were rented to others?**

- 1 Yes
- 2 No

Q65A2

**At anytime during 2008 did (you/ anyone in this household):
Receive income from royalties or from roomers or boarders? (exclude amounts paid by relatives)**

- 1 Yes
- 2 No

Q65A3

**At anytime during 2008 did (you/ anyone in this household):
Receive income from estates or trusts? (exclude estates or trusts already reported)**

- 1 Yes
- 2 No

Q65b

- * Ask only if necessary

Who received this (income/rent)?

- * Include each in cases of joint ownership. For self-employed persons, determine if income was already included
- * Enter all that apply, separate using the space bar or a comma.
- * Probe: Anyone else?

Enter persons line number (1-16)

Q65c

How much did (name/you) receive in income from rent (blank /, roomers or boarders, estates, trusts, or royalties/, roomers or boarders, or royalties/, estates or trusts) AFTER EXPENSES during 2008?

- * Separate amounts for joint ownership if response is "Broke Even" then enter 1.
- * Enter dollar amount
- * If already included in amount reported for another household member, or if response is "None", or if response is "Lost Money" press <Enter> key

Q65c Char

- * Enter "A" for Already included
- * Enter "L" for Lost Money
- * Enter "X" for None

Q65cL

- * Enter amount of money lost in 2008.

Q65cp

Is this a weekly, every other week, twice a month, monthly, quarterly, or yearly amount?

- 1 Weekly
- 2 Every other week
- 3 Twice a month
- 4 Monthly
- 5 Quarterly
- 7 Yearly

Q65c2

What is your best estimate of (name's/your) ANNUAL net income from rent (blank/, roomers or boarders, estates, trusts, or royalties/, roomers or boarders, or royalties/, estates or trusts) AFTER EXPENSES in 2008?

* PREVIOUS ENTRIES: Q65c: (amount)
Q65cp: (periodicity)

* Enter dollar amount

Q65cC2

- * Do not read to the respondent.
- * The annual rate appears out of range. The total income received from rent (/roomers or boarders, estates, trusts, or royalties) was (amount) in 2008. Is this a correct entry? If Yes, enter "S" to Suppress. If No, press enter and correct entry.

Q65c2L

What is your best estimate of (name's/your) ANNUAL LOSS from rent (blank/, roomers or boarders, estates, trusts, or royalties/, roomers or boarders, or royalties/, estates or trusts) AFTER EXPENSES in 2008?

* PREVIOUS ENTRIES: Q65cL: (amount)
Q65cp: (periodicity)

* Enter dollar amount

EDUCATION ASSISTANCE

Q66a

During 2008 did (you/ anyone in this household) attend school beyond the high school level including a college, university, or other schools?

(include vocational, business, or trade schools)

- 1 Yes
- 2 No

Q66b

Did (you/ anyone in this household) receive any educational assistance for tuition, fees, books, or living expenses during 2008?

* Exclude loans, assistance from household members, and VA educational benefits

- 1 Yes
- 2 No

Q66c

* Ask only if necessary

Which member received assistance?

- * Enter all that apply, separate using the space bar or a comma.
- * Probe: Anyone else?

Enter persons line number (1-16)

Q66d

What type of assistance did (name/you) receive?

- * Exclude assistance from household members
- * Enter all that apply, separate using the space bar or a comma.
- * Probe: Any other assistance?

- 2 Pell Grant
- 3 Assistance from a welfare or social service office
- 4 Some other government assistance
- 5 Scholarships, grants, etc.
- 6 Other assistance (employers, friends, etc.)

Q69F88

How much did (name/you) receive in Pell Grants during 2008?

* Enter annual amount only

Q66HP

What is the easiest way for you to tell us (name's/your) (other/blank) educational assistance during 2008; weekly, every other week, twice a month, monthly, or yearly?

- 1 Weekly
- 2 Every other week (bi-weekly)
- 3 Twice a month
- 4 Monthly
- 7 Yearly

Q66H

(Blank/Aside from the Pell Grant assistance,) (How/how) much did (name/you) receive (weekly/every other week/ twice a month/ monthly/) in educational assistance during 2008?

* Enter dollar amount

Q66H2

How many (weekly/every other week/ twice a month/ monthly) payments did (name/you) receive in educational assistance in 2008?

* (1-12/1-24/1-26/1-52)

Q66hC2

- * Do not read to the respondent.
- * The annual rate appears out of range. The total educational assistance received in 2008 was (amount). Is this a correct entry? If Yes, enter "S" to Suppress. If No, press enter and correct entry.

Q66H3

According to my calculations (name/you) received (total) altogether from educational assistance in 2008. Does that sound about right?

- 1 Yes
- 2 No

Q66H4

What is your best estimate of the correct amount (name/you) received from educational assistance during 2008?

- * Previous entries: Q66h: (amount)
Q66hp: (periodicity)
Q66h2: (number of pay periods)
 - * Enter dollar amount
-

CHILD SUPPORT AND ALIMONY

Q70a

**During 2008 did (you/ anyone in this household) receive:
Any child support payments?**

- 1 Yes
- 2 No

Q70b

- * Read only if necessary

Who received these payments?

- * Enter all that apply, separate using the space bar or a comma.
- * Probe: Anyone else?

Enter persons line number (1-16)

Q70cp

What is the easiest way for you to tell us (name's/your) child support payments; weekly, every other week, twice a month, monthly, or yearly?

- 1 Weekly
- 2 Every other week (bi-weekly)
- 3 Twice a month
- 4 Monthly
- 7 Yearly

Q70c

How much did (name/you) receive (weekly/ every other week/ twice a month/ monthly/) in child support payments in 2008?

* Enter dollar amount

Q70c2

How many (weekly/every other week/ twice a month/ monthly) child support payments did (name/you) receive in 2008?

* (1-12/1-24/1-26/1-52)

Q70cC2

- * Do not read to the respondent.
- * The annual rate appears out of range. The total child support payments received in 2008 was (amount). Is this a correct entry? If Yes, enter "S" to Suppress. If No, press enter and correct entry.

Q70c3

According to my calculations (name/you) received (total) altogether from child support payments in 2008. Does that sound about right?

- 1 Yes
- 2 No

Q70c4

What is your best estimate of the correct amount (name/you) received from child support payments during 2008?

- * PREVIOUS ENTRIES: Q70c: (amount)
 Q70cp: (periodicity)
 Q70c2: (number of pay periods)

- * Enter dollar amount

Q71a

**During 2008 did (you/ anyone in this household) receive:
Any alimony payments?**

- 1 Yes
- 2 No

Q71b

- * Read only if necessary

Who received these payments during 2008?

- * Enter all that apply, separate using the space bar or a comma.
- * Probe: Anyone else?

Enter persons line number (1-16)

Q71cp

**What is the easiest way for you to tell us (name's/your) alimony payments;
weekly, every other week, twice a month, monthly, or yearly?**

- 1 Weekly
- 2 Every other week (bi-weekly)
- 3 Twice a month
- 4 Monthly
- 7 Yearly

Q71c

How much did (name/you) receive (weekly/every other week/ twice a month/ monthly/) in alimony payments in 2008?

- * Enter dollar amount

Q71c2

How many (weekly/every other week/ twice a month/ monthly) alimony payments did (name/you) receive in 2008?

- * (1-12/1-24/1-26/1-52)

Q71cC2

- * Do not read to the respondent.
- * The annual rate appears out of range. The total alimony payments received in 2008 was (amount). Is this a correct entry? If Yes, enter "S" to Suppress. If No, press enter and correct entry.

Q71c3

According to my calculations (name/you) received (total) altogether from alimony payments in 2008. Does that sound about right?

- 1 Yes
- 2 No

Q71c4

What is your best estimate of the correct amount (name/you) received from alimony payments during 2008?

- * PREVIOUS ENTRIES: Q71c: (amount)
Q71cp: (periodicity)
Q71c2: (number of pay periods)

- * Enter dollar amount

REGULAR FINANCIAL ASSISTANCE

Q72a

**During 2008 did (you/ anyone in this household) receive:
(Any other/Any) regular financial assistance from friends
or relatives not living in this household?**

* Do not include loans

- 1 Yes
- 2 No

Q72b

* Read only if necessary

Who received this assistance?

- * Enter all that apply, separate using the space bar or a comma.
- * Probe: Anyone else?

Enter persons line number (1-16)

Q72cp

**What is the easiest way for you to tell us (name's/your) regular financial assistance;
weekly, every other week, twice a month, monthly, or yearly?**

- 1 Weekly
- 2 Every other week (bi-weekly)
- 3 Twice a month
- 4 Monthly
- 7 Yearly

Q72c

**How much did (name/you) receive (weekly/ every other week/ twice a month/
monthly/) in regular financial assistance in 2008?**

* Enter dollar amount

Q72c2

How many (weekly/every other week/twice a month/monthly) payments did (name/you) receive in regular financial assistance in 2008?

* (1-12/1-24/1-26/1-52)

Q72cC2

- * Do not read to the respondent.
- * The annual rate appears out of range. The total regular financial assistance payments received in 2008 was (amount). Is this a correct entry? If Yes, enter "S" to Suppress. If No, press enter and correct entry.

Q72c3

According to my calculations (name/you) received (total) altogether from regular financial assistance in 2008. Does that sound about right?

- 1 Yes
- 2 No

Q72c4

What is your best estimate of the correct amount (name/you) received from regular financial assistance during 2008?

- * PREVIOUS ENTRIES: Q72c: (amount)
Q72cp: (periodicity)
Q72c2: (number of pay periods)
-

OTHER MONEY INCOME

Q73A1

During 2008 did (you/ anyone in this household) receive income from: Hobbies, home businesses, farms, or business interests not already covered?

- 1 Yes
- 2 No

Q73A1b

- * Ask only if necessary

Who received this income?

- * Enter all that apply, separate using the space bar or a comma.
- * Probe: Anyone else?

Enter persons line number (1-16)

Q73A1c

What was the source of this income?

- * Asking about: (name/you) (name/name- -CURRENT RESPONDENT)
-

Q731P

What is the easiest way for you to tell us (name's/your) income from hobbies, home businesses, farms, or business interests not already covered during 2008; weekly, every other week, twice a month, monthly, or yearly?

- 1 Weekly
- 2 Every other week (bi-weekly)
- 3 Twice a month
- 4 Monthly
- 7 Yearly

Q731

How much did (name/you) receive (weekly/ every other week/ twice a month/ monthly/) in income from hobbies, home businesses, farms, or business interests not already covered during 2008?

- * Enter dollar amount
-

Q7312

How many (weekly/every other week/ twice a month/ monthly) payments did (name/you) receive in income from hobbies, home businesses, farms, or business interests not already covered in 2008?

- * (1-12/1-24/1-26/1-52)
-

Q731C2

- * Do not read to the respondent.
- * The annual rate appears out of range. The total income from hobbies, home businesses, farms, or business interests not already covered in 2008 was (amount). Is this a correct entry? If Yes, enter "S" to Suppress. If No, press enter and correct entry.

Q7313

According to my calculations (name/you) received (total) altogether from hobbies, home businesses, farms, or business interests not already covered in 2008. Does that sound about right?

- 1 Yes
- 2 No

Q7314

What is your best estimate of the correct amount (name/you) received in income from hobbies, home businesses, farms, or business interests not already covered during 2008?

- * PREVIOUS ENTRIES: Q731: (amount)
Q731P: (periodicity)
Q7312: (number of pay periods)
 - * Enter dollar amount
-

Q73A2

During 2008 did (you/ anyone in this household) receive income from: Any severance pay, welfare, emergency assistance, other short-term cash assistance, foster child care payments, or any other money income not already covered?

- 1 Yes
- 2 No

Q73A2b

- * Ask only if necessary

Who received this income?

- * Enter all that apply, separate using the space bar or a comma.
- * Probe: Anyone else?

Enter persons line number (1-16)

Q73A2c

What was the source of this income?

* Asking about: (name/you) (name/name- -CURRENT RESPONDENT)

Q732P

What is the easiest way for you to tell us (name's/your) income from any severance pay, welfare, emergency assistance, other short-term cash assistance, foster child care payments, or any other money income not already covered during 2008; weekly, every other week, twice a month, monthly, or yearly?

- 1 Weekly
- 2 Every other week (bi-weekly)
- 3 Twice a month
- 4 Monthly
- 7 Yearly

Q732

How much did (name/you) receive (weekly/ every other week/ twice a month/ monthly/) in income from any severance pay, welfare, emergency assistance, other short-term cash assistance, foster child care payments, or any other money I income not already covered during 2008?

* Enter dollar amount

Q7322

How many (weekly/every other week/ twice a month/monthly) payments did (name/you) receive in income from any severance pay, welfare, emergency assistance, other short-term cash assistance, foster child care payments, or any other money income not already covered during 2008?

* (1-12/1-24/1-26/1-52)

Q732C2

- * Do not read to the respondent.
- * The annual rate appears out of range. The total income from any severance pay, welfare, emergency assistance, other short-term cash assistance, foster child care payments, or any other money not already covered in 2008 was (amount). Is this a correct entry? If Yes, enter "S" to Suppress. If No, press enter and correct entry.

Q7323

According to my calculations (name/you) received (total) altogether from any severance pay, welfare, emergency assistance, other short-term cash assistance, foster child care payments, or any other money income not already covered during 2008. Does that sound about right?

- 1 Yes
- 2 No

Q7324

What is your best estimate of the correct amount (name/you) received in income from any severance pay, welfare, emergency assistance, other short-term cash assistance, foster child care payments, or any other money income not already covered during 2008?

- * PREVIOUS ENTRIES: Q732: (amount)
Q732P: (periodicity)
Q7322: (number of pay periods)

- * Enter dollar amount

HEALTH INSURANCE

SH1

These next questions are about health insurance coverage during the calendar year 2008. The questions apply to ALL persons of ALL ages.

Enter 1 to Continue

SH12

At any time in 2008, (was/were) (you/ anyone in this household) covered by a health insurance plan provided through (their/your) current or former employer or union?

- * Military health insurance will be covered later in another question.

- 1 Yes
- 2 No

SHI3

Who in this household were policyholders?

- * Enter all that apply, separate using the space bar or a comma.
- * Probe: Anyone else?

Enter persons line number (1-16)

SHI4

In addition to (name/you) who else in this household was covered by (name's/your) plan?

- * Enter all that apply, separate using the space bar or a comma.
- * Enter 0 if no one listed
- * Enter 96 for all persons
- * Probe: Anyone else?

Enter persons line number (1-16)

SHI5

Did (name's/your) plan cover anyone living outside this household?

- 1 Yes
- 2 No

SHI6

Did (name's/your) former or current employer or union pay for all, part, or none of the health insurance premium?

- * NOTE: Report here employer's contribution to employee's health insurance premiums, not the employee's medical bills.

- 1 All
- 2 Part
- 3 None

SHI7

At any time during 2008, (was/were) (you/ anyone in this household) covered by a health insurance plan that (you/they) PURCHASED DIRECTLY FROM AN INSURANCE COMPANY, that is, not related to current or past employment?

- 1 Yes
- 2 No

SHI8

Who in this household were policyholders?

- * Enter all that apply, separate using the space bar or a comma.
- * Probe: Anyone else?

Enter persons line number (1-16)

SHI9

In addition to (name/you) who else in this household was covered by (name's/your) plan?

- * Enter all that apply, separate using the space bar or a comma.
- * Enter 0 if None listed
- * Enter 96 for All persons
- * Probe: Anyone else?

Enter persons line number (1-16)

SHI10

Did (name's/your) plan cover anyone living outside this household?

- 1 Yes
- 2 No

SHI11

At any time in 2008, (was/were) (you/ anyone in this household) covered by the health insurance plan of someone who does not live in this household?

- 1 Yes
- 2 No

SHI12

Who was that?

- * Enter all that apply, separate using the space bar or a comma.
- * Probe: Anyone else?

Enter persons line number (1-16)

SHI13

At any time in 2008, (was/were) (you/ anyone in this household) covered by Medicare?

* Read if necessary: Medicare is the health insurance for persons 65 years old and over OR persons with disabilities.

- 1 Yes
- 2 No

SHI14

Who was that?

- * Enter all that apply, separate using the space bar or a comma.
- * Probe: Anyone else?

Enter persons line number (1-16)

SHI15

At any time in 2008, (was/were) (you/ anyone in this household) covered by Medicaid / (fill state name)?

* Read if necessary: Medicaid / (fill state name) is the Government Assistance Program that pays for health care.

- 1 Yes
- 2 No

SHI16

Who was that?

- * Enter all that apply, separate using the space bar or a comma.
- * Probe: Anyone else?

Enter persons line number (1-16)

SHI17

How many months during 2008, (was/were) (name/you) covered by Medicaid/(fill state name)?

- * Enter number of months (1-12)

SHI21

In (state), the (fill state CHIP program name) helps families get health insurance for CHILDREN. (Just to be sure,) Were any of the children in this household covered by that program?

* Read if necessary: (fill state CHIP program name) is the name of your state's CHIP program. It is the same as the Children's Health Insurance Program, which helps pay for children's health care.

- 1 Yes
- 2 No

SHI22

Who was that?

- * Enter all that apply, separate using the space bar or a comma.
- * Probe: Anyone else?

Enter persons line number (1-16)

SHI18

At any time in, 2008 (was/were) (you/ anyone in this household) covered by TRICARE, CHAMPUS, CHAMPVA, VA, military health care, or Indian Health Service?

* NOTE: CHAMPVA is the Civilian Health and Medical Program of the Department of Veteran's Affairs.

- 1 Yes
- 2 No

SHI19

Who was that?

- * Enter all that apply, separate using the space bar or a comma.
- * Probe: Anyone else?

Enter persons line number (1-16)

SHI20

What plan (was/were) (name/you) covered by?

- * Enter all that apply, separate using the space bar or a comma.
- * Probe: Any other plan?

- 1 TRICARE
- 2 CHAMPVA
- 3 VA
- 4 Indian Health Service
- 5 Other

SHI20s

- * Enter other type of plan

SHIC1

Other than the plans I have already talked about, during 2008, was anyone in this household covered by a health insurance plan [such as the (state-specific name plan) or any other type of plan/of any other type]?

- 1 Yes
- 2 No

SHIC2

Who has insurance?

- * Enter all that apply, separate using the space bar or a comma.
- * Probe: Anyone else?

Enter persons line number (1-16)

SHIC3

What type of health insurance (was/were) (name/you) covered by in 2008?

- * Up to six entries allowed
- * Probe: Any other type of plan?

- 1 Medicare
- 2 Medicaid
- 3 TRICARE or CHAMPUS
- 4 CHAMPVA (CHAMPVA IS THE CIVILIAN HEALTH AND MEDICAL PROGRAM OF THE DEPARTMENT OF VETERAN\`S AFFAIRS)
- 5 VA
- 6 Military Health Care
- 7 Children\`s Health Insurance Program (CHIP)
- 8 Indian Health Service
- 9 Other government health care
- 10 Employer/union provided (policyholder)
- 11 Employer/union provided (as dependent)
- 12 Privately purchased (policyholder)
- 13 Privately purchased (as dependent)
- 14 Plan of someone outside the household
- 15 Other

SHIC3s

- * Enter other type of plan
-

SHIC4

I have recorded that (you/read list of names) (were/was) not covered by a health plan at any time during 2008. Is that correct?

- 1 Yes
- 2 No

SHIC4A

Who should be marked as covered?

- * Enter all that apply, separate using the space bar or a comma.
- * Probe: Anyone else?

Enter persons line number (1-16)

SHIC6

What type of health insurance (was/were) (name/you) covered by in 2008?

- * Up to six entries allowed
- * Probe: Any other type of plan?

- 1 Medicare
- 2 Medicaid
- 3 TRICARE or CHAMPUS
- 4 CHAMPVA (CHAMPVA is the civilian health and medical Program of the Department of Veterans Affairs)
- 5 VA
- 6 Military Health Care
- 7 Children's Health Insurance Program (CHIP)
- 8 Indian Health Service
- 9 Other government health care
- 10 Employer/union provided (policyholder)
- 11 Employer/union provided (as dependent)
- 12 Privately purchased (policyholder)
- 13 Privately purchased (as dependent)
- 14 Plan of someone outside the household
- 15 Other

SHIC6s

- * Enter other type of health insurance covered by in 2008
-

SHI24

An important factor in evaluating a person's or family's health insurance situation is their current health status and/or the current health status of other family members.

Enter 1 to Continue

SHI25

Would you say (name's/your) health in general is excellent, very good, good, fair, or poor?

- 1 Excellent
- 2 Very good
- 3 Good
- 4 Fair
- 5 Poor

EMPLOYER'S PENSION PLAN

Q74a

Other than Social Security did (ANY) employer or union that (name/you) worked for in 2008 have a pension or other type of retirement plan for any of its employees?

- 1 Yes
- 2 No

Q74b

(Were/Was) (name/you) included in that plan?

- 1 Yes
- 2 No

SCHOOL LUNCHESES

Q80

During 2008 which of the children ages 5 to 18 in this household usually ate a complete lunch offered at school?

- * Probe: Anyone else?
- * Enter all that apply, separate using the space bar or a comma.
- * Enter 96 for All
- * Enter 0 for None

Enter persons line number (1-16)

Q83

During 2008 which of the children in this household received free or reduced priced lunches because they qualified for the Federal School Lunch Program?

- * Probe: Anyone else?
- * Enter all that apply, separate using the space bar or a comma.
- * Enter 96 for All
- * Enter 0 for None

Enter persons line number (1-16)

PUBLIC HOUSING

Q85

Is this public housing, that is, is it owned by a local housing authority or other public agency?

- 1 Yes
- 2 No

Q86

Are you paying lower rent because the Federal, State, or local government is paying part of the cost?

- 1 Yes
- 2 No

SPHS8

Is this through Section 8 or through some other government program?

- 1 Section 8
- 2 Some other government program
- 3 Not sure

FOOD STAMPS/SUPPLEMENTAL NUTRITION ASSISTANCE PROGRAM (SNAP)

Q87

Did (you/ anyone in this household) get food stamps or a food stamp benefit card at any time during 2008?

- 1 Yes
- 2 No

Q87a

At any time during 2008, even for one month, did (you/ anyone in this household) receive any food assistance from (State Program name)?

* Do not include WIC benefits.

- 1 Yes
- 2 No

Q88

Which of the people now living here were covered by that food assistance during 2008?

- * List all household members covered by food assistance regardless of age
- * Enter all that apply, separate using the space bar or a comma.
- * Enter 96 for All
- * Enter 0 for None
- * Probe: Anyone else?

Enter persons line number (1-16)

Q90p

What is the easiest way for you to tell us the value of the food assistance: monthly or yearly?

- 1 Monthly
- 2 Yearly
- 3 Already included with TANF/AFDC payment

Q90

What is the (monthly/) value of the food assistance received in 2008?

- * Enter dollar amount

Q902

How many months was food assistance received in 2008?

- * (1-12)

Q90C2

- * Do not read to the respondent.
- * The annual rate appears out of range. The total food assistance payments received in 2008 was (amount). Is this a correct entry? If Yes, enter "S" to Suppress. If No, press enter and correct entry.

Q903

According to my calculations (total) was received altogether from food assistance in 2008. Does that sound about right?

- 1 Yes
- 2 No

Q904

What is your best estimate of the correct amount of food assistance received during 2008?

- * PREVIOUS ENTRIES: Q90: (amount)
Q90p: (periodicity)
Q902: (number of pay periods)

- * Enter dollar amount

SWRWIC

At any time during 2008, (was/were) (you/ anyone in this household) on WIC, the Women, Infants, and Children Nutrition Program?

- 1 Yes
- 2 No

SWRW

Who received WIC for themselves or on behalf of a child?

- * Enter all that apply, separate using the space bar or a comma.
- * Probe: Anyone else?

Enter persons line number (1-16)

ENERGY ASSISTANCE

Q93

The government has an energy assistance program which helps pay heating costs. This assistance can be received directly by the household or it can be paid directly to the electric company, gas company, or fuel dealer.

Since October 1, 2008, (have you/has this household) received assistance of this type from the federal, state, or local government?

- 1 Yes
- 2 No

Q93pr1

Do you remember receiving an additional or unexpected check that was sent during the winter to help pay heating costs?

- 1 Yes
- 2 No

Q93pr2

Was it used to pay heating costs?

- 1 Yes
- 2 No

Q94

Altogether, how much energy assistance has been received since October 1, 2008?

* Enter annual amount only

WELFARE REFORM

SWR1

At any time during 2008, did (you/ anyone in this household) receive any of the following types of assistance from a state or county welfare agency or a case manager:

Transportation assistance to help (you/them) get to work or school or training, such as gas vouchers, bus passes, or help repairing a car?

- 1 Yes
- 2 No

SWR4

Who received Transportation assistance?

- * Enter all that apply, separate using the space bar or a comma.
- * Probe: Anyone else?

Enter persons line number (1-16)

SWR2

Any child care services or assistance in 2008 so (you/they) could go to work or school or training?

- 1 Yes
- 2 No

SWR5

Who received child care services or assistance?

- * Enter all that apply, separate using the space bar or a comma.
- * Probe: Anyone else?

Enter persons line number (1-16)

SWR7

At any time during 2008, did (you/ anyone in this household) do any of the following training activities:

Attend GED classes or receive training to improve basic reading or math skills?

- 1 Yes
- 2 No

SWR8

Who received this type of training?

- * Enter all that apply, separate using the space bar or a comma.
- * Probe: Anyone else?

Enter persons line number (1-16)

SWR9

**[At any time during 2008, did (you/anyone in this household):]
Attend job readiness training to learn about resume writing, job interviewing, or building self-esteem?**

- 1 Yes
- 2 No

SWR10

Who received this type of training?

- * Enter all that apply, separate using the space bar or a comma.
- * Probe: Anyone else?

Enter persons line number (1-16)

SWR11

**[At any time during 2008, did (you/anyone in this household):]
Attend a job search program or job club, or use a job resource center to find out
about jobs, to schedule interviews, or to fill out applications?**

- 1 Yes
- 2 No

SWR12

Who did that?

- * Enter all that apply, separate using the space bar or a comma.
- * Probe: Anyone else?

Enter persons line number (1-16)

SWR13

**[At any time during 2008, did (you/anyone in this household):] Attend training to
learn a specific job skill, such as computer skills, car repair, nursing, child care
work, or some other job skill?**

- 1 Yes
- 2 No

SWR16

Who received this type of training?

- * Enter all that apply, separate using the space bar or a comma.
- * Probe: Anyone else?

Enter persons line number (1-16)

SWR17

**[At any time during 2008, did (you/anyone in this household):] Participate in a
work experience program, such as a community service job in order to receive cash
assistance?**

- 1 Yes
- 2 No

SWR18

Who participated in that program?

- * Enter all that apply, separate using the space bar or a comma.
- * Probe: Anyone else?

Enter persons line number (1-16)

MIGRATION

MIGSAM

(Was/Were) (reference person's name/you) living in this house (or apartment) one year ago?

- 1 Yes, this house (apt)
- 2 No, different house in U.S.
- 3 No, outside the U.S.

MIGPLC

Where did (reference person's name/you) live one year ago?

- * Name of city/town/post office
- * Current: (city)
- * Enter correct city/town/post office or press ENTER for SAME

MIGSTA

?[F1]

Where did (reference person's name/you) live one year ago?

- * Name of State
- * Current: (state)
- * Enter W for person living on a ship at sea
- * Enter correct State or press ENTER for SAME

MIGZIP

Where did (reference person's name/you) live one year ago?

- * Zip Code
 - * Current: (zip)
 - * Enter correct Zip Code or press ENTER for SAME
-

MIGCLM

Did (reference person's name/you) live inside the city limits of (place name)?

- 1 Yes, inside city limits
- 2 No, outside city limits or post office name only

MIGCOU

What (county/parish) is (place name) in?

- * Enter "IND CITY" if an independent city, not a county
-

S MIGCN1

What country did (reference person's name/you) live in one year ago?

MI1RES

What was [your/name's] main reason for moving to this house (apartment)?

* The answer categories are separated into the following groups:

FAMILY-RELATED REASONS 1-3

EMPLOYMENT-RELATED REASONS 4-8

HOUSING-RELATED REASONS 9-13

OTHER REASONS 14-18

- 1 change in marital status
- 2 to establish own household
- 3 other family reason
- 4 new job or job transfer
- 5 to look for work or lost job
- 6 to be closer to work/easier commute
- 7 retired
- 8 other job-related reason
- 9 wanted to own home, not rent
- 10 wanted new or better house/ apartment
- 11 wanted better neighborhood/less crime
- 12 wanted cheaper housing
- 13 other housing reason
- 14 to attend or leave college
- 15 change of climate
- 16 health reasons
- 17 natural disaster (hurricane, tornado, etc.)
- 18 other reason (specify)

MI1s

What was the reason for moving?

MIGALL

(There are (number) other persons in this household ages 1 year or over/)

Did (all of these persons/this person) live with (reference person's name/you) (in this house/in City, State/outside the U.S.) one year ago?

- 1 Yes, all lived with (reference person's name/you)
- 2 No, some or all did not live with (reference person's name/you)

MIGM

Which of the other members of this household did NOT live with (reference person's name/you) one year ago?

- * PROBE: Anyone else?
- * Enter all that apply, separate using the space bar or a comma.

Enter persons line number (1-16)

NXTSAM

Did (name/you) live in this house (apartment) one year ago?

- 1 Yes , this house
- 2 No, different house in U.S.
- 3 No, outside the U.S.

NXTPLC

Where did (name/you) live one year ago?

- * Name of city/town/post office
 - * Current: (city) Enter correct city/town/post office or
 - * Press ENTER for SAME
-

NXTSTA

?[F1]

Where did (name/you) live one year ago?

- * Name of State
 - * Current: (state)
 - * Enter correct State or press ENTER for SAME
-

NXTZIP

Where did (name/you) live one year ago?

- * Zip Code Current: (zip)
 - * Enter correct zip code or
 - * Press ENTER for SAME
-

NXTCLM

Did (name/you) live inside the city limits of (place name)?

- 1 Yes, inside city limits
- 2 No, outside city limits or post office name only

NXTCOU

What (county/parish) is (place name) in?

♦Enter "IND CITY" if an independent city, not a county

S NXTCN1

What country did (name/you) live in one year ago?

NX1RES

What was (name's/your) main reason for moving to this house (apartment)?

♦ The answer categories are separated into the following groups:

FAMILY-RELATED REASONS 1-3
EMPLOYMENT-RELATED REASONS 4-8
HOUSING-RELATED REASONS 9-13
OTHER REASONS 14-18

- 1 change in marital status
- 2 to establish own household
- 3 other family reason
- 4 new job or job transfer
- 5 to look for work or lost job
- 6 to be closer to work/easier commute
- 7 retired
- 8 other job-related reason
- 9 wanted to own home, not rent
- 10 wanted new or better house/ apartment
- 11 wanted better neighborhood/less crime
- 12 wanted cheaper housing
- 13 other housing reason
- 14 to attend or leave college
- 15 change of climate
- 16 health reasons
- 17 natural disaster (hurricane, tornado, etc.)
- 18 other reason (specify)

NX10TH

What was the reason for moving?

SUNITS

* Ask if necessary

How many housing units are in your building?

- 1 Only one
- 2 Two
- 3 Three or four
- 4 Five to nine
- 5 Ten or more

Q95

Did (you/ anyone in this household) PAY for the care of (your/their) (child/children) while (you/they) worked in 2008?

- * Include: All child care expenses including preschool and nursery school expenses, before and after school care, and summer care.
- * Do not include: cost of kindergarten or grade/elementary school.

- 1 Yes
- 2 No

Q95A

Which children needed care while their parents worked?

- * Enter all that apply, separate using the space bar or a comma.
- * Probe: Anyone else?
- * Enter 96 for All persons

Enter persons line number (1-16)

Q96 INTRO

Now, for the last few questions, we would like to get some CURRENT information.

Enter 1 to continue

Q96

You said earlier that (no one in your household/someone in your household/you) received cash assistance from a state or county welfare program in 2008. WITHIN THE LAST 30 DAYS, did (you/ anyone in this household) receive any CASH assistance from a state or county welfare program such as (State Program Name)?

- * Include cash payments from:
 - welfare or welfare-to-work programs,
(State Program Name)
 - Temporary Assistance for Needy Families program (TANF),
 - Aid to Families with Dependent Children (AFDC),
 - General Assistance/Emergency Assistance program,
 - Diversion Payments,
 - Refugee Cash and Medical Assistance program,
 - General Assistance from Bureau of Indian Affairs, or
 - Tribal Administered General Assistance.

Do not include food stamps/Supplemental Nutrition Assistance Program (SNAP) benefits, SSI, energy assistance, WIC, school meals, or transportation, child care, rental, or education assistance.

- 1 Yes
- 2 No

Q97

Just to be sure, WITHIN THE LAST 30 DAYS, did anyone receive CASH assistance from a state or county welfare program, on behalf of CHILDREN in the household?

- 1 Yes
- 2 No

Q96A

Who received this CASH assistance?

- * Enter line number
- * Enter all that apply, separate using the space bar or a comma.
- * Probe: Anyone else?

Enter persons line number (1-16)